

The W.I.N. Pension Fund and the Orr Pollock & Company Limited Pension Scheme

Who we are

Independent Trustee Limited LV WKH WUXVWHH both the WUXVWHH RI

is information from which you as an individual can be identified.

What information we collect about you

Depending on the circumstances and the stage of your membership, we may hold some or all of the following information about you:

- your name and date of birth

Personal data relating to members and beneficiaries of the Schemes is held on paper and on
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lawfully.

As part of running the Schemes, we may also need to hold and process particularly sensitive
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Under the legislation, details relating to health

We must keep all personal data safe and only hold it for as long as necessary. To meet the requirements of both UK tax and pensions law, we must keep certain personal data (for example, details about the date a member joined the Scheme, their name and address, and details of benefits paid) for a minimum of 6 years. But, given the nature of pension schemes, the Trustee may be required to keep some of your personal information for the rest of your life so that we have the information we need to pay benefits and to answer queries about your benefits.

We review the personal data held in relation to the Schemes on a regular basis in accordance with our data protection policy (as amended from time to time). If we conclude that certain personal data is no longer needed, that personal data will generally be destroyed.

Will your personal data be kept in the UK?

The Trustee may transfer your personal data out of the European Economic Area. To the extent that this is required (eg. to ensure efficient operation of the Schemes), the Trustee will ensure that any data so transferred is subject to suitable protections in compliance with

